



TISS AEDSII Finance Clinic

A flagship initiative for Financial Learning and Accountability in the Development Sector

The **TISS AEDSII¹ Finance Clinic** is a flagship initiative of the TISS AEDSII that seeks to familiarize and inculcate best practices in **Financial Management, Good Governance and Legal Compliances and Fundraising Strategies in the Social Sector**. The Finance Clinic is a platform for all development stakeholders (Not for Profit Organizations, Corporations, Government and Academia) to exchange information and find solutions for challenges through both **peer learning and expert advisory**. The first batch of the TISS AEDSII Finance Clinic was held at TISS, Mumbai on 25th September, 2018.

The idea of the Finance Clinic developed from the large number of requests from development actors from across India on their need for better understanding of Financial Management and Sustainability. Necessitated by current policy and economic state of affairs in India and the sectoral trend towards expansion of Corporate Foundations NPOs are increasingly feeling the need to institutionalize financial best practices.

The TISS AEDSII Finance Clinic is a focused **one-day workshop** on Financial Management, Governance and Legal Compliances, Fundraising Techniques and Practices. This training programme seeks to augment the financial stability of NPOs through an **ecosystem of strategies that includes direct consultations/services, capacity building with other not for profit organizations, corporate houses and systems-level solutions** and social innovations to create lasting social change.

¹ TISS AEDSII expands as Tata Institute of Social Sciences- Assessment and Empanelment Standards for Development Institutions in India

Exercising a rigorous and interactive pedagogy that includes **Masterclasses, Workshops and Individual Advisory Session for each participant**, the Finance Clinic is designed to address

(a) immediate financial challenges and,

(b) help create trajectories for long-term goals and financial mobility

Key Takeaways for Participants

- Comprehensive Understanding of Financial Management and Financial Disclosures
- Skill training in Working Capital Management, Budgeting and Trend Analysis
- Understanding Good Governance Strategies and Statutory Compliances
- Partnerships for Financial Sustainability and Fund-Raising
- Advisory on TISS AESDII Empanelment
- TISS Certificate of Participation
- Resource Materials

Relevant for

CEOs, Finance Executives/Managers, CSR Professionals, Program Managers responsible for Budgeting and other Financial Decision Making.

Upcoming Batches

- **TISS AESDII Finance Clinic 2nd Batch – 30th January, 2019**

Venue: The Green Room, Tata Institute of Social Sciences, Mumbai

- **TISS AESDII Finance Clinic 3rd Batch – 15th March, 2019**

Venue: Shantilal Muttha Foundation, Pune

Last Date for Application

TISS AESDII Finance Clinic 2nd Batch – **Tuesday, 22nd January, 2019**

TISS AESDII Finance Clinic 3rd Batch – **Monday, 4th March, 2019**

Schedule: TISS AESDII Finance Clinic

Time/Duration	Module	Resource Persons
08:30 am - 09:00 am	Breakfast and Registration	
09:00 am - 10:15 am 75 minutes	TISS AESDII Empanelment: A DIY Framework for Organizational Learning	rohan sarma Head, TISS AESDII
10:15 am – 11:15 am 60 minutes	Fundraising Strategies for Not for Profit Organizations	Lalit Sethi Chartered Accountant, Finance Consultant, TISS AESDII
11:15 am – 11:30 am	Tea Break	
11:30 am - 01:30 pm 120 minutes	Financial Management and Legal Compliance	S. N. Batliwalla Senior Finance Advisor, Tata Institute of Social Sciences
01.30 pm - 2:30 pm	Lunch	
02:30 pm - 05:30 pm 180 minutes	Finance Clinic (This is a breakout session where the NPOs will be allotted slots with the TISS finance representatives for financial assessment of the organization/proposal.)	S.N. Batliwala Senior Finance Advisor, Tata Institute of Social Sciences Lalit Sethi Chartered Accountant, Finance Consultant, TISS AESDII Nikhil Deshpande Programme Manager (Finance), National CSR Hub, TISS

Fee Structure for TISS AESDII Finance Clinic

- NPOs Empanelled with TISS AESDII - INR 3000/ participant/ day
- NPOs Not Empanelled with TISS AESDII - INR 4500/ participant/ day
- Corporations/ CSR Professionals – INR 7000/ participant/ day
- Students/ Researchers - INR 3000/ participant/ day (must produce a valid and relevant ID proof)

Please note

All travel, accommodation and other expenses shall be borne by the participants

Fees are inclusive of taxes

Application Procedure

To apply for participation at the TISS AESDII Finance Clinic

1. Please register via this link: <https://goo.gl/forms/i95wgkPDvDwFU302>
2. Make the registration fee payment
3. If paying via DD - Send DD to TISS and/or email GST Declaration Form and the Invoice Requisition Form / If via Online Transfer – Email the UTR/ Reference number, GST Declaration Form and the Invoice Requisition Form

Payment Details

The registration fees can be paid via Demand Draft or Online Transfer

Details for Demand Draft

Demand Draft should be drawn in favor of:

TATA INSTITUTE OF SOCIAL SCIENCES, MUMBAI

and sent to the following address:

Ms. Rajisha Vineet
Empanelment Coordinator (Administrative),
Secretariat, National CSR Hub,
10th floor, Prof. Gore Academic Building,
Tata Institute of Social Sciences (New Campus)
Deonar, Mumbai- 400088
Contact Number: 022-25525848

Bank Details for Online Transfer

Account holder name: TATA INSTITUTE OF SOCIAL SCIENCES PROJECT ACCOUNT

Account no: 0765104000038289

Bank Name: I D B I Bank

Bank Address: I D B I Bank, Deonar branch,
Unit no: 1, Safal Pride, Sion-Trombay Road
Deonar, Mumbai-400088

IFS code: IBKL0000765

SWIFT Code: IBKLINBB126

Branch Code: 765

MICR: 400259090

Permanent Account Number: AAATT4224B

For any further queries please reach out to us 022-25525848/ tissaesdiiknowledgesharing@gmail.com